



Bullion River Gold Corp. is a mineral exploration company focused on discovering, developing and mining gold and silver in the historically rich - and presently quite promising – western United States, including Nevada and California. Though less than three years old, we are poised to become a significant gold producer this year and into the foreseeable future.

THE BULLION RIVER DIFFERENCES

We focus on high-grade deposits with high-volume potential in the politically stable and predictable confines of the United States, thereby reducing shareholder risk while maximizing the potential for significant returns. Our primary focus is Nevada’s prolific Great Basin, the world’s third-leading gold producer. We also have significant interests in California, which we feel has not been adequately explored and offers excellent opportunity. In addition to our management, our efficient use of capital and our ability to smartly employ the latest technology, one of the key Bullion River differentiators is our environmental sensitivity. We work hard to ensure we operate within all local, state and national laws and regulations. With Bullion River, compliance is never in question. Unlike many mining companies, we feel that what is good for the Earth is also good for the bottom line – and our shareholders.

MANAGEMENT



Peter M. Kuhn

While the smart use of the latest technology is critical to finding and cleanly producing gold in volume, we believe the ultimate driver of our success will be the people behind our technology. After all, it is because of our management that more than 70 percent of our expenses go directly into our projects.



Dan Graves

Peter M. Kuhn, our president, is a seasoned senior executive with mining experience in Germany, Canada, South America and the U.S. He has served as the director of four public companies. Our CFO, Dan Graves, is the former CFO for Northstar-at-Tahoe, where he was responsible for the resort’s \$40 million lodging, food & beverage, rental and ski businesses. Glenn C. Blachford, our vice president of engineering, has 28 years of experience in mine planning and cost estimating, mine development in hard rock and soft ground, shaft sinking, mine production and project management. Susan Jeffs, a London attorney who serves as an in-house legal consultant for a multinational oil and gas company and a global Internet retailer, head our board of directors. She has been a director for many mineral exploration companies and has helped organize and administer several start-ups. In addition, Lester C. Knight, who has more than 16 years of experience in the gold mining industry in Nevada, California and Venezuela, was recently appointed to the Bullion board of directors. He also serves as CFO for investment company Monarch Resources Limited.



Glenn C. Blachford



Susan Jeffs



Lester C. Knight

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FRENCH GULCH, CALIFORNIA

This property, 15 miles northwest of Redding in the northwestern part of the state, possesses a series of under explored, high-grade, mesothermal gold-bearing quartz veins that we think will yield significant gold to us this year. Historic underground mining at the property's Washington and Niagara mines from 1852 through 1950 yielded an estimated 185,000 ounces of gold. During the mid 1990's, private companies mined about 19,000 ounces of gold at the Washington mine. We control about 2.3 square miles of mining claims here and we're now drilling from the surface to delineate more ore. We recently closed a \$6.75 million non-brokered private placement to continue test mining at French Gulch and to take it into production. Based on current drill results we anticipate production of 40,000 ounces this year and a significant expansion in 2007.

NORTH FORK, CALIFORNIA

North Fork, California, is literally part of the Mother Lode. It is located in the northern part of the Mother Lode Gold Belt in northeastern California, in the Alleghany mining district and directly adjacent to the producing Sixteen-to-One mine. Gold mineralization within the Mother Lode Belt occurs along the regional, northerly-trending Melones fault system following the western flank of the Sierra Nevada Range. The belt has a strike length of more than 300 kilometers and averages about 80 kilometers in width. We feel this area also has not been adequately explored - a mistake we intend to exploit. We now control 42 unpatented mining claims here. Our goal: establish an initial 250,000 ounces of high-grade mineralization this year and expand this quickly. Given the high gold grades at North Fork, the limited development, the reported widths of the veins and its location along strike with major gold vein systems at nearby Alleghany, the project has excellent potential for the discovery of new high-grade reserves amenable to underground mining.

MISSION MINE, CALIFORNIA

Mission Mine, California, consists of 26 unpatented lode claims located about 35 miles southeast of the town of Twenty-Nine Palms in the Dale Mining District of Riverside County. This area is home to the historic Mission, Desert King, Sunset, and Duplex mines. Gold production from the Dale District was reported to be 17,000 ounces prior to 1930. In 1981, the Mission Mine was reopened and a shaft was sunk to a depth of 600 feet. About 2,300 feet of development drift were excavated on five levels. Grades have increased with depth and there is a 280,000-ounce inferred resource.

PAINTED HILLS, NEVADA

Painted Hills, Nevada, has important geologic similarities to the multi-million ounce epithermal gold deposits of the northwestern Great Basin, notably the Sleeper and Midas deposits. Sleeper is 86 kilometers to the southeast and Hog Ranch is 88 kilometers to the southwest. No gold exploration drilling has occurred in the project area, which we believe is a mistake and an opportunity. The geologic setting and alteration patterns are characteristic of productive epithermal gold systems in the

region. It's possible that a series of parallel veins underlies the pediment extending east from the mineralized range-front fault. As at the Sleeper mine, it is possible that deeper gold vein mineralization is concealed by the post-mineralization alluvium (valley fill) in the hanging wall east of the range-front fault as well as underlying the exposed Hg-mineralized fault zone in the footwall. We have drilling permits in place here, along with 41 unpatented mining claims owned 100% by Bullion River Gold Corp., and will explore further.

WENBAN SPRING, NEVADA

Situated within the prolific northwest-trending Battle Mountain-Eureka Mineral Belt on the west side of the Cortez Gold trend, this property enjoys close proximity to the southeastern extension of the Pipeline-Gap-Gold Acres structural corridor. It intersects with the prominent Wenban Spring fault system. Our claims here, situated eight miles southeast of the world class Cortez Hills gold deposit, positions us as a significant explorer in Nevada's premier Cortez Hills gold trend. We have 293 claims here covering more than 10 square miles.

ANTONE CANYON

Antone Canyon, in Nye County, Nevada, is 70 kilometers north of Tonopah and 13 kilometers southeast of the Round Mountain gold mine, which is operated by Barrick Gold Corporation and Kinross Gold Corporation. The project is within a regional north-trending mineralized belt that includes the volcanic-hosted and sediment-hosted gold-silver deposits of Goldfield, Tonopah, Midway, Manhattan, Round Mountain, Gold Hill, and Northumberland. We have already identified high-grade carbonate-hosted gold-bearing zones. We are evaluating the results of test drilling to determine the most efficient opportunities. Rock-chip samples collected in 2003 and 2004 confirm high-grade gold in the quartz stock work zones in the saddle area. We have 60 unpatented mining claims here.

CORCORAN CANYON, NEVADA

Corcoran Canyon, also in Nye County, Nevada, is 80 kilometers north of Tonopah and 19 kilometers east of the Round Mountain gold mine. It represents an opportunity to significantly expand a well-known gold resource: Tellis Gold calculated that there is a nine million ounce resource here. We have 40 unpatented claims under lease and own another 89. Fieldwork in 2004 resulted in the recognition that the project contains mineralization with variable Ag:Au ratios. A three-dimensional drill model of the resource was completed in 2004, and it was recognized that gold-silver mineralization remains open along strike and at depth. Simply put, we believe there is potential to significantly expand the known resource. Further, there is potential for mineralization to occur under post-mineral pediment cover (valley fill) east of the range front. Drill sites are fully permitted and reclamation bonds are in place. Plans are to complete a phase-1 drill program to test for significant extensions to the known resource and test the pediment target.



Bullion River Gold
CORP

BULLION RIVER AT A GLANCE

Ticker symbols: BLRV (US); and BVM (Frankfurt)

As of January 31, 2006:

Shares outstanding: 48,840,375

Fully diluted: 75,750,511

Market cap: \$30,281,033

INVESTMENT HIGHLIGHTS

-  Producer of Gold in 2006.
-  Continued exploration to assure future production.
-  Proactive and unique environmental approach.
-  Using latest technology.
-  Seasoned Management.
-  Founded and headquartered in U.S.
-  Properties in Nevada and California.
-  Low operating costs projected due to high-grades.

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